# ONLINE PAYMENTS USER INSTRUCTIONS

# **Contents**

1.	Connect to the Online Payments Website		
2.	Select a pupil		3
3.	Make your purchases		3
	a.	Account payments	3
	b.	Other Products	4
	C.	Trips/Events	4
4.	Pro	ceed to Checkout	4
5.	Enter payment and contact information		5
	a.	Billing address	5
	b.	WorldPay Secure Payment	5
6.	View/amend your account details		6
	Order History		6
	Address details		6
	Email/Password		6
	Pupil Settings		6
	Link Accounts		6
	Logout		6
7.	For	gotten vour password?	7

#### 1. Connect to the Online Payments website

- Load your Internet browser (this might be Internet Explorer or Mozilla Firefox).
- To allow you to use the school Online Payment website you **must** have 'cookies' enabled. (A cookie is a file that is stored on your computer. It contains the address of the Web site and codes that your Internet browser sends back to the Web site each time you visit a page there. Cookies do not usually contain personal information.) You only have to carry out this procedure once. The following website gives instructions on how to enable cookies in your web browser: <a href="http://www.google.com/cookies.html">http://www.google.com/cookies.html</a>
- After you have enabled cookies, enter the website address supplied by your child's school.
- Click on Create New Account
- Enter a user name and password. The user name must be a valid email address
- Enter the Online link code that has been supplied by the school. You will be
  provided with an Online link code for each child you have at the school, but
  should enter only one at this stage as the others will be entered within the
  website.
- Enter your billing address details (these need to match the address on the credit/debit card that will be used for making online payments).
- Click on Confirm.
- Login with your email address and password
- The items available to purchase for your child will be displayed.

# 2. Select a pupil

Your child's name is displayed on the screen. If you wish to make a payment against a sibling, select them from the **Current pupil** drop down box.

To add a sibling see section 6 View/amend your account details.

#### 3. Make your purchases

To navigate to the item you want to make a payment against, either use the Quick Links on the right hand side of the screen or scroll down to relevant item. You can also collapse and expand the item groups to view

#### a. Account payments

Account payments are used to top up funds to pay for cashless catering. These will not be displayed if they are not available to your child.

Account payments display your child's current **Pre-payment account balance** and top up facility.

#### Account payments

To make a Pre-payment account top-up (for cashless catering), enter an amount in the **Enter top-up amount** field. Click on **Add to Basket**. This will appear in your basket (top right hand side)

• Click on **View History** to display all Account payments history made using Internet, cash or cheque for **Pre-payment account**.

#### **View Pre-Payment Account**

- Displays history of Account deposit payments made online or in school.
- Payment on account displays what your child has spent.

#### b. Other Items

- Click on Other Items to display any services or products offered by the school.
- To make a payment select Quantity using the drop down box. If applicable, enter an amount in the Unit Price. Total Price for this item will be displayed.
- Click on Add to Basket. This will appear in your basket (top right hand side).

#### c. Trip/Event payments

- Click on Trips/Events to display ones that your child is currently selected for, together with amounts Owing and Paid. Trip/event payments will not be displayed if they are not available to your child.
- Some Trips/Events may have (Optional) next to them. These are for events your child is eligible to attend if you would like them to.
- To make a trip/event payment, enter an amount in the Enter payment amount field. Click on Add to Basket. This will appear in your basket (top right hand side).
- Click on a trip name to view details of the trip including any relevant notes
  entered by the school. Depending on school procedure, it may also include Trip
  check boxes to allow you to give permission, on line, for your child to attend a
  trip. Click Save to save any changes made on this screen.
- Click on View History to display all payments made against this trip using the Internet, cash or cheque.

#### 4. Proceed to checkout

- Click on Checkout. The contents of Your Basket will be displayed.
- Click on **Edit** to edit items selected for purchase, if required.
- Click on Back to continue shopping.
- Click on Checkout to place the order and enter the payment details.

## 5. Enter payment and contact information

# a. Billing address

The **Billing Address** should match the details entered on sign-in. Change any information if necessary.

The address must match the billing address for your credit/debit card. Emails will be sent to the email address entered to:

- Confirm payment by Bank.
- Confirm order and items purchased.
- Click on Place Order.

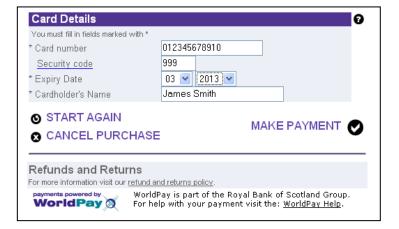
## b. WorldPay Secure Payment Page

The WorldPay Secure Payment Page is displayed.

 Select your payment method.



- Enter your Card Details.
- Click MAKE PAYMENT.



The payment is processed.

You must click on **Confirm order** to complete the transaction.

Do not cancel or close your web browser.

You must click on **Confirm order** to complete the transaction.



Your order will be displayed.

You will receive email confirmation to the address provided by you:

- 1. to confirm the payment from your bank.
- 2. to confirm the items purchased.

# 6. View/amend your account details

- Click on Your Account.
- Your child's Order History is displayed.
- Click on an **Order Number** to display the details of that order.
- Click on <u>Addresses</u> to view/amend the Billing Address details.
- Click on Email/Password to amend the account login information.
- Click on <u>Pupil Settings</u> to set the daily spend limit for your child if your school has cashless catering.
- Click on <u>Link Account</u> to link Sibling accounts. Each child is issued with an Online link code, enter this code and click on link account.
- Click on <u>Logout</u> to exit the Online Payment system or select **Logout** at the top right of the screen.

# 7. Forgotten your password?

- Load your web browser and enter the website address supplied by your child's school.
- On the log in screen select **Reset Password**.
- Type in your current email address.
- You will receive an email with your password details.

#### OR

 Contact the Finance Department at your school and they will reset your password.

For further enquiries, or to cancel an Online Payment, please contact the Finance Department at your school.